

Notice-and-Access

The Canadian securities regulators have adopted rules which permit the use of notice-and-access for proxy solicitation instead of the traditional physical delivery of materials. This new process provides the option to post meeting related materials including management information circulars, as well as annual financial statements and management's discussion and analysis on a website in addition to SEDAR+. Under notice-and-access, meeting related materials will be available for viewing for up to 1 year from the date of posting and a paper copy of the materials can be requested at any time during this period.

SILVERCORP METALS INC. has elected to utilize notice-and-access and provide you with the following information:

Meeting Date and Time: Sept. 25, 2026 10:00 AM Canada/Pacific Time

Meeting Location: Suite 1750 - 1066 West Hastings Street, Vancouver BC Canada

Meeting materials are available electronically at www.sedarplus.ca and also at <https://docs.tsxtrust.com/SVM2026>.

Non-Canadian registered holders will receive a full package which includes various tax forms.

Canadian registered holders will receive a Notice Package ONLY.

If you wish to receive a paper copy of the Meeting materials or have questions about notice-and-access please call 1-866-600-5869 or email tsxtis@tmx.com. In order to receive a paper copy in time to vote before the meeting, your request should be received by September 16, 2026.

Please follow the instructions accompanying the Voting Instruction Form you receive with respect to returning it.

Disclosure regarding matters to be voted on may be found in the following Sections of the Information Circular.

1. ELECTION OF DIRECTORS
2. APPOINTMENT OF AUDITOR
3. AMENDMENT OF ARTICLES
4. AMENDED AND RESTATED SHARE BASED COMPENSATION PLAN

You should review the Information Circular before voting.



(Detach and Retain top for your records)



Request for Financial Statements

SILVERCORP METALS INC.
 ("Company")
 2026

In accordance with National Instrument 51-102 – *Continuous Disclosure Obligations*, registered and beneficial security holders may elect annually to receive a copy of our annual financial statements and corresponding management discussion and analysis ("MD&A") or interim financial statements and the corresponding MD&A, or both.

IF YOU WISH TO RECEIVE THESE DOCUMENTS BY MAIL, PLEASE DETACH THIS PORTION AND RETURN THIS COMPLETED FORM TO:

TSX Trust Company
301 - 100 Adelaide Street West Toronto ON
M5H 4H1
Or by fax to: 416-595-9593

Rather than receiving the financial statements by mail, you may choose to view these documents on the SEDAR+ website at www.sedarplus.ca.

I HEREBY CERTIFY that I am a registered and/or beneficial holder of the Company, and as such, request that my name be placed on the Company's Mailing List in respect to its annual and/or interim financial statements and the corresponding MD&A for the current financial year.

Please send me: ☐ Annual Financial Statements with MD&A

☐ Interim Financial Statements with MD&A

By providing my email address, I hereby acknowledge and consent to all provisions outlined in the following: <https://www.tsxtrust.com/consent-to-electronic-delivery?lang=en>

FIRST NAME _____

LAST NAME _____

ADDRESS _____

CITY _____

PROVINCE/STATE _____ POSTAL/ZIP CODE _____ COUNTRY _____

E-MAIL _____ Signature of Security holder _____ DATE (MM/DD/YYYY) _____