

SILVERCORP METALS INC. (“the Company”)
Annual General Meeting of Shareholders held on September 28, 2018

REPORT OF VOTING RESULTS

Pursuant to Section 11.3 of National Instrument 51-102 – Continuous Disclosure Obligations

Total issued and outstanding Common Shares as at record date: 167,879,612
Total percentage of shares voted: 61.95 %

<u>Item Voted Upon</u>	<u>Voting Result</u>				
Fixing the number of directors of the Company at five (5)	The number of directors of the Company for the ensuing was fixed at five (5):				
	<u>Votes For</u>	<u>% For</u>	<u>Votes Against</u>	<u>% Against</u>	
	60,324,700	99.51	298,859	0.49	
Election of Directors	The following nominees were elected as directors of the Corporation until the next annual meeting of shareholders of the Corporation, by a majority of shareholders by ballot:				
	<u>Votes For</u>			<u>Withheld Votes</u>	
	<u>Director</u>	<u>#</u>	<u>%</u>	<u>#</u>	<u>%</u>
	Dr. Rui Feng	60,101,927	99.14	521,631	0.86
	S. Paul Simpson	60,019,863	99.00	603,695	1.00
	David Kong	59,746,654	98.55	876,904	1.45
	Yikang Liu	60,201,057	99.30	422,501	0.70
	Marina Katusa	60,260,447	99.40	363,111	0.60
Appointment of Deloitte LLP, Chartered Accountants, as auditors of the Company	Deloitte LLP, Chartered Accountants, was reappointed as the Company’s auditors for the ensuing year and the directors were authorized to fix their remuneration:				
	<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>	
	102,790,278	98.83	1,218,484	1.17	

DATED October 2, 2018

SILVERCORP METALS INC.

By: “Yong-Jae Kim”
Yong-Jae Kim
Corporate Secretary